

Appendix

No.	Name of Substantial Unit holder	Direct Interest			Deemed Interest		Manner in which its deemed interest arose			
		%	Units	%	Units	%		Units		
1	American International Assurance Company, Limited, Singapore Branch	9.1611%	(47,515,600 units)	7.9369%	(47,515,600 units)	1.9087%	(9,900,000 units)	1.6537%	(9,900,000 units)	By virtue of its deemed interests in the units of AIG Global Investment Corporation (Singapore) Ltd pursuant to Section 4 (5) of the Securities and Futures Act.
2	American International Assurance Company, Limited, Brunei Branch	0.0880%	(456,400 units)	0.0762%	(456,400 units)	-	-	-	-	NA.
3	AIG Global Investment Corporation (Singapore) Ltd.	-	-	-	-	11.1579%	(57,872,000 units)	9.6668%	(57,872,000 units)	By virtue of its deemed interests in the units of American International Assurance Company, Limited, Singapore Branch, and American International Assurance Company, Limited, Brunei Branch pursuant to Section 4(5) of the Securities and Futures Act. In addition, by virtue of section 4 (1) of the Securities and Future Act, AIG Global Investment Corporation (Singapore) Ltd as the fund manager of several funds under management, namely: (i) AIG International Funds- Accorns of Asia Balanced Fund (ii) AIG International Funds-Singapore Bond Fund (iii) AIA Agents' Provident Fund (iv) AIA Regional Fixed Income Fund (v) AIA Growth Fund
4	American International Group, Inc.	-	-	-	-	11.1579%	(57,872,000 units)	9.6668%	(57,872,000 units)	By virtue of its deemed interests in the units in which the following entities have an interest: <ul style="list-style-type: none"> • American International Assurance Company, Limited, Singapore Branch • American International Assurance Company, Limited, Brunei Branch • AIG Global Investment Corporation (Singapore) Ltd. pursuant to Section 4 (5) of the Securities and Futures Act.
5	Jill M. Considine, Chester B. Feidberg and Douglas L. Foshee (as joint trustees of AIG Credit Facility Trust)	-	-	-	-	Approx 77.9% of 11.1579%, ie 8.6920%	(Approx 77.9% x 57,872,000 units, ie 45,082,288 units)	Approx 77.9% of 9.6668%, ie 7.5305%	(Approx 77.9% x 57,872,000 units, ie 45,082,288 units)	By virtue of its deemed interests in the units of American International Group, Inc pursuant to Section 4 (5) of the Securities and Futures Act. Please note that the Series C Preferred Stock issued to the AIG Credit Facility Trust for the sole benefit of the United States Treasury will exercise approximately 77.9% of the voting power of the stockholders of AIG, Inc. Under the terms of the Series C Preferred Stock, the specific voting power of the shares automatically adjusts to account for the existence of any warrants that have been or may be issued to the U.S. Treasury Department. As a result, the combined equity interest at any one time of the United States Treasury resulting from any such warrants and the Series C Preferred Stock is 79.9%. Therefore, while the voting

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		Before Change	After Change	Before Change	After Change	
6	American International Reinsurance Company Ltd.	-	-	11.1579% (57,872,000 units)	9.6668% (57,872,000 units)	By virtue of its deemed interests in the units in which the following entities have an interest: <ul style="list-style-type: none"> American International Assurance Company, Limited, Singapore Branch American International Assurance Company, Limited, Brunei Branch AIG Global Investment Corporation (Singapore) Ltd. pursuant to Section 4 (5) of the Securities and Futures Act.
7	American International Assurance Company, Limited	-	-	11.1579% (57,872,000 units)	9.6668% (57,872,000 units)	By virtue of its deemed interests in the units in which the following entities have an interest: <ul style="list-style-type: none"> American International Assurance Company, Limited, Singapore Branch American International Assurance Company, Limited, Brunei Branch AIG Global Investment Corporation (Singapore) Ltd. pursuant to Section 4 (5) of the Securities and Futures Act.
8	American International Assurance Company (Bermuda), Limited	-	-	11.1579% (57,872,000 units)	9.6668% (57,872,000 units)	By virtue of its deemed interests in the units in which the following entity has an interest: <ul style="list-style-type: none"> AIG Global Investment Corporation (Singapore) Ltd. pursuant to Section 4 (5) of the Securities and Futures Act.
9	AIG Life Holdings (International) LLC	-	-	11.1579% (57,872,000 units)	9.6668% (57,872,000 units)	By virtue of its deemed interests in the units in which the following entities have an interest: <ul style="list-style-type: none"> American International Assurance Company, Limited, Singapore Branch American International Assurance Company, Limited, Brunei Branch AIG Global Investment Corporation (Singapore) Ltd.

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		Before Change	After Change	Before Change	After Change	
10.	AIG Global Investment Corporation (Asia) Ltd	-	-	11.1579% (57,872,000 units)	9.6668% (57,872,000 units)	By virtue of its deemed interests in the units in which the following entity has an interest: <ul style="list-style-type: none"> AIG Global Investment Corporation (Singapore) Ltd. pursuant to Section 4 (5) of the Securities and Futures Act.

Note(s)

- AIG Global Investment Corporation (Singapore) Ltd is wholly owned by AIG Global Investment Corporation (Asia) Ltd.
- AIG Global Investment Corporation (Asia) Ltd is wholly owned by American International Assurance Company (Bermuda) Limited.
- American International Assurance Company (Bermuda) Limited, American International Assurance Company, Limited, Singapore Branch and American International Assurance Company, Limited, Brunei Branch are wholly owned by American International Assurance Company, Limited.
- American International Assurance Company, Limited is wholly owned by American International Reinsurance Company, Ltd.
- American International Reinsurance Company, Ltd is wholly owned by AIG Life Holdings (International) LLC.
- AIG Life Holdings (International) LLC is wholly owned by American International Group, Inc.
- The percentage shareholding is calculated based on 518,665,000 and 598,665,000 shares in issue as of 17 September 2009 and 18 September 2009 respectively.