

Appendix

No.	Name of Substantial Unit holder	Direct Interest		Deemed Interest		Manner in which its deemed interest arose
		Before Change	After Change	Before Change	After Change	
1	PineBridge Investments Singapore Limited (formerly known as AIG Global Investment Corporation (Singapore) Ltd)	-	-	9.6668% (57,872,000 units)	-	NA
2	American International Assurance Company, Limited, Singapore Branch	7.9369% (47,515,600 units)	7.9369% (47,515,600 units)	1.6537% (9,900,000 units)	-	NA
3	American International Assurance Company, Limited, Brunei Branch	0.0762% (456,400 units)	0.0762% (456,400 units)	-	-	NA
4	American International Assurance Company, Limited	-	-	8.0132% (47,972,000 units)	8.0132% (47,972,000 units)	By virtue of its deemed interests in the units in which the following entities have an interest: <ul style="list-style-type: none"> <li>American International Assurance Company, Limited, Singapore Branch</li> <li>American International Assurance Company Limited, Brunei Branch</li> </ul> pursuant to Section 4 (5) of the Securities and Futures Act.
5	American International Reinsurance Company Ltd.	-	-	8.0132% (47,972,000 units)	8.0132% (47,972,000 units)	By virtue of its deemed interests in the units in which the following entities have an interest: <ul style="list-style-type: none"> <li>American International Assurance Company, Limited, Singapore Branch</li> <li>American International Assurance Company Limited, Brunei Branch</li> </ul> pursuant to Section 4 (5) of the Securities and Futures Act.
6	AIG Life Holdings (International) LLC	-	-	8.0132% (47,972,000 units)	8.0132% (47,972,000 units)	By virtue of its deemed interests in the units in which the following entities have an interest: <ul style="list-style-type: none"> <li>American International Assurance Company, Limited, Singapore Branch</li> <li>American International Assurance Company Limited, Brunei Branch</li> </ul> pursuant to Section 4 (5) of the Securities and Futures Act.

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7	American International Group, Inc.	-	-	8.0132% (47,972,000 units)	8.0132% (47,972,000 units)	By virtue of its deemed interests in the units in which the following entities have an interest: <ul style="list-style-type: none"> <li>American International Assurance Company, Limited, Singapore Branch</li> <li>American International Assurance Company Limited, Brunei Branch</li> </ul> pursuant to Section 4 (5) of the Securities and Futures Act.
8	Jill M. Cousidine, Chester B. Feldberg and Douglas L. Fostice (as joint trustees of AIG Credit Facility Trust)	-	-	Approx 77.9% of 8.0132% ie 6.2423%  (Approx 77.9% x 47,972,000 units, ie 37,370,188 units)	Approx 77.9% of 8.0132% ie 6.2423%  (Approx 77.9% x 47,972,000 units, ie 37,370,188 units)	Please note that the Series C Preferred Stock issued to the AIG Credit Facility Trust for the sole benefit of the United States Treasury will exercise approximately 77.9% of the voting power of the stockholders of AIG, Inc. Under the terms of the Series C Preferred Stock, the specific voting power of the shares automatically adjusts to account for the existence of any warrants that have been or may be issued to the U.S. Treasury Department. As a result, the combined equity interest at any one time of the United States Treasury resulting from any such warrants and the Series C Preferred Stock is 79.9%. Therefore, while the voting power of the Series C Preferred Stock may, at certain times, be slightly higher or lower than 77.9%, it will never exceed 79.9%.

Note(s)

1. American International Assurance Company, Limited, Singapore Branch, American International Assurance Company, Limited, Brunei Branch by American International Assurance Company, Limited.
2. American International Assurance Company, Limited is wholly owned by American International Reinsurance Company, Ltd.
3. American International Reinsurance Company, Ltd is wholly owned by AIG Life Holdings (International) LLC.