



FIRST SHIP LEASE TRUST

(a business trust constituted on 19 March 2007 under the laws of the Republic of Singapore)

RESOLUTIONS PASSED AT THE FIFTH ANNUAL GENERAL MEETING

FSL Trust Management Pte. Ltd. ("FSLTM"), Trustee-Manager of First Ship Lease Trust ("FSL Trust") wishes to announce that at the Fifth General Meeting of Unitholders of FSL Trust held on 11 April 2012, all the proposed ordinary resolutions as set out in the Notice of Annual General Meeting dated 27 March 2012 were duly passed, without any modification.

FSL Trust Management Pte. Ltd.
(Company registration no. 200702265R)
as Trustee-Manager of First Ship Lease Trust

Cheng Pei Jiuan Rebecca
Company Secretary
11 April 2012