

FIRST SHIP LEASE TRUST ANNOUNCEMENT OF 1QFY14 RESULTS AND CONFERENCE CALL

Singapore, 7 May 2014 – FSL Trust Management Pte. Ltd. ("FSLTM"), the Trustee-Manager of First Ship Lease Trust ("FSLT"), will be announcing the financial results of FSLT for the first quarter ended 31 March 2014 on Thursday, 15 May 2014, after trading hours.

FSLTM will host a teleconference call to discuss the financial results of the Trust. The details of the conference call are as follows:

Date of conference call : Friday, 16 May 2014

Scheduled time : 10.00 a.m. (Singapore time)

Dial-in numbers : Singapore 800 852 3478 (Toll-free)

Hong Kong 852 253 79754

United Kingdom 0800 056 9188 (Toll-free)
United States 1866 608 8766 (Toll-free)

Dial-in numbers for locations that are not listed above are available upon request.

Please email to <u>investors@firstshiplease.com</u> with your name, company, contact number and email address or call +65 6500 9087 to register for the conference call. **The participant pass code will be provided upon registration.**

The audio recording of the conference call will be available on FSL Trust's website at www.FSLTrust.com from 12.00 p.m. (Singapore time) on Monday, 19 May 2014.

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