



T R U S T

FIRST SHIP LEASE TRUST

(a business trust constituted on 19 March 2007)

FSL TRUST MANAGEMENT PTE. LTD.

(Incorporated in the Republic of Singapore)

Company Registration No. 200702265R

(as Trustee-Manager of First Ship Lease Trust)

Seventeenth Annual General Meeting of First Ship Lease Trust to be held at Orchid Ballroom, Basement 1, Holiday Inn Singapore Orchard City Centre, 11 Cavenagh Road, Singapore 229616 on Thursday, 18 April 2024 at 10:00 a.m.

1. FSL Trust Management Pte. Ltd., in its capacity as Trustee-Manager of First Ship Lease Trust (“FSL Trust” or the “Trust”) has convened the Seventeenth Annual General Meeting (“AGM”) of FSL Trust which will be held by physical attendance.
2. **Date, time and place of Annual General Meeting.** The AGM will be held at Orchid Ballroom, Basement 1, Holiday Inn Singapore Orchard City Centre, 11 Cavenagh Road, Singapore 229616 on **Thursday, 18 April 2024 at 10:00 a.m.** (Singapore time).

There will be no option for Unitholders to participate virtually.

3. **Annual Report 2023, Notice of AGM and proxy form.** Annual Report 2023, Notice of AGM and proxy form will be made available to Unitholders by electronic means via publication on the Trustee-Manager’s website and on the SGX website. These documents may be accessed on the Trustee-Manager’s website at <https://www.fsltrust.com> and on the SGX website at <https://www.sgx.com/securities/company-announcements>.

Printed copies of these documents will not be sent to Unitholders. If you wish to receive a printed copy, please complete the Request Form below and return it to the Trustee-Manager in the following manner by **5 April 2024**.

- (a) if submitted in hard copy, the Request Form may be sent personally or by post to FSL Trust Management Pte. Ltd. at 7 Temasek Boulevard, #12-10 Suntec Tower One, Singapore 038987; or
 - (b) if submitted electronically via email, the Request Form must be sent to agm@firstshiplease.com.
4. **Arrangements for participation in the AGM.** Unitholders may participate in the AGM by:
 - (a) attending the AGM in person;
 - (b) submitting questions to the Chairman of the Meeting in advance of, or at the AGM; and/or
 - (c) voting at the AGM (i) in person or (ii) through their duly appointed proxy(ies) or representative(s).

Details of these arrangements are set out in the Notes to the Notice of AGM.

5. **Key dates/deadlines.** In summary, the key dates/deadlines which Unitholders should take note of are set out in the table below:

Key dates	Actions
5 April 2023 (Friday) 10.00 a.m.	Deadline for SRS investors who wish to appoint the Chairman of the Meeting as proxy to vote on their behalf at the AGM to approach their respective SRS Operators to submit their votes.
15 April 2024 (Monday) 10.00 a.m.	Deadline for Unitholders to submit instruments appointing their proxy(ies).
15 April 2024 (Monday) 5.00 p.m.	Deadline for Unitholders to submit questions in advance.
Date and time of AGM 18 April 2024 (Thursday) 10.00 a.m.	<p>Unitholders, including SRS investors, and (where applicable) duly appointed proxies may attend the AGM in person.</p> <p>There will be no option to participate virtually.</p> <p>Please:</p> <ul style="list-style-type: none"> – bring along your NRIC/passport so as to enable the Trustee-Manager to verify your identity; and – arrive early to facilitate the registration process.

By Order of the Board

Elizabeth Krishnan / Bridget Boyd
Company Secretaries

28 March 2024



REQUEST FORM

To: FSL Trust Management Pte. Ltd.
(as Trustee-Manager of First Ship Lease Trust)
7 Temasek Boulevard
#12-10 Suntec Tower One
Singapore 038987

Please tick accordingly.

I/We wish to receive a printed copy of the Annual Report for the financial year ended 31 December 2023.

My/Our units are held in:

CDP Securities Account

SRS Account

Name of Unitholder(s): _____

Mailing address: _____

Signature(s): _____
(Authorized signatory if corporate Unitholder)

Date: _____

