

REPL::RIGHTS::VOLUNTARY

Issuer & Securities

Issuer/ Manager

FSL TRUST MANAGEMENT PTE. LTD.

Security

FIRST SHIP LEASE TRUST - SG1U66934613 - D8DU

Announcement Details

Announcement Title

Outcome of Regulatory Review

Date & Time of Broadcast

07-May-2019 19:57:18

Status

Replacement

Corporate Action Reference

SG181126RHDI5WH0

Submitted By (Co./ Ind. Name)

Efstathios Topouzoglou

Designation

Non-Independent Non-Executive Chairman

Event Status

Pending Record Date Announcement

Underwritten

No

Shareholders' Approval Required?

Yes

Shareholders' Approval Obtained

Yes

Financial Year End

31/12/2018

Foreign Shareholder Eligibility

No

Event Narrative

| Narrative Type | Narrative Text |
|-----------------|--|
| Additional Text | Please see announcement titled - NON-RENOUNCEABLE PREFERENTIAL OFFERING TO RAISE GROSS PROCEEDS OF UP TO S\$43.03 MILLION. Correction of issue price to SGD0.045 as announced previously. |

Dates

Record Date and Time

15/05/2019 17:00:00

Ex Date

14/05/2019

Attachment for Record Date

[20190507_NOTICE%20OF%20PREFERENTIAL%20OFFERING%20BOOKS%20CLOSURE%20DATE.pdf](#)

Rights Details

Security Not Found?

No

Renounceable

No

Option Exercise

Issue Price (Per Rights)

SGD 0.045

Disbursed Security

| ISIN | Name | Security Type | Distribution Ratio-Rights | Distribution Ratio-Disbursed |
|--------------|------------------------|---------------|---------------------------|------------------------------|
| SG1U66934613 | FIRST SHIP LEASE TRUST | Unit Trusts | 1 | 1 |

Renounceable Conditions

Allow Over Subscription

Yes

Attachments

[FSL AIP Ann 21 March 2019 R.pdf](#)

[20190507_NOTICE%20OF%20PREFERENTIAL%20OFFERING%20BOOKS%20CLOSURE%20DATE.pdf](#)

Total size =127K

Related Announcements

Related Announcements

[21/03/2019 12:13:57](#)

[21/03/2019 11:04:18](#)

[26/11/2018 23:06:41](#)