

REPL::RIGHTS::VOLUNTARY

Issuer & Securities

Issuer/ Manager

FSL TRUST MANAGEMENT PTE. LTD.

Security

FIRST SHIP LEASE TRUST - SG1U66934613 - D8DU

Announcement Details

Announcement Title

Listing and Quotation

Date & Time of Broadcast

07-Jun-2019 17:59:41

Status

Replacement

Corporate Action Reference

SG181126RHDI5WH0

Submitted By (Co./ Ind. Name)

Efstathios Topouzoglou

Designation

Non-Independent Non-Executive Chairman

Event Status

Pending Listing Announcement

Underwritten

No

Shareholders' Approval Required?

Yes

Shareholders' Approval Obtained

Yes

Financial Year End

31/12/2018

Foreign Shareholder Eligibility

No

Event Narrative

Narrative Type	Narrative Text
Additional Text	Please see announcement titled - NON-RENOUNCEABLE PREFERENTIAL OFFERING TO RAISE GROSS PROCEEDS OF UP TO S\$43.03 MILLION. Correction of issue price to SGD0.045 as announced previously.

Completion of the exercise period and rights security distribution ratio.

Dates

Record Date and Time
15/05/2019 17:00:00

Ex Date
14/05/2019

Rights Details

Rights Security ISIN
SG1U66934613

Security Not Found?
No

Renounceable
No

Rights Security Distribution Ratio- Underlying
2

Rights Security Distribution Ratio- Rights Security
3

Attachment for Listing

20190607_Announcement%20of%20LQ%20of%20New%20Units.pdf

Option Exercise

Issue Price (Per Rights)
SGD 0.045

Exercise Period
21/05/2019 TO 30/05/2019

Disbursed Security

ISIN	Name	Security Type	Distribution Ratio- Rights	Distribution Ratio- Disbursed	Listing And Quotation Qty	Listing Date
SG1U66934613	FIRST SHIP LEASE TRUST	Unit Trusts	1	1	956184865	

Renounceable Conditions

Allow Over Subscription
Yes

Attachments

[FSL AIP Ann 21 March 2019 R.pdf](#)

[Despatch of Instruction Booklet 17 May 2019.pdf](#)

[Instruction Booklet 17 May 2019.pdf](#)

[20190507_NOTICE%20OF%20PREFERENTIAL%20OFFERING%20BOOKS%20CLOSURE%20DATE.pd](#)

[20190607_Announcement%20of%20LQ%20of%20New%20Units.pdf](#)

Total size =422K

Related Announcements

Related Announcements

[17/05/2019 17:02:06](#)

[17/05/2019 12:10:37](#)

[07/05/2019 19:57:18](#)

[21/03/2019 12:13:57](#)

[21/03/2019 11:04:18](#)

[26/11/2018 23:06:41](#)
