

REPL::RIGHTS::VOLUNTARY

Issuer & Securities

Issuer/ Manager

FSL TRUST MANAGEMENT PTE. LTD.

Security

FIRST SHIP LEASE TRUST - SG1U66934613 - D8DU

Announcement Details

Announcement Title

Lodgement of Offer Information Statement (OIS)

Date & Time of Broadcast

17-May-2019 12:10:37

Status

Replacement

Corporate Action Reference

SG181126RHDI5WH0

Submitted By (Co./ Ind. Name)

Efstathios Topouzoglou

Designation

Non-Independent Non-Executive Chairman

Event Status

Pending Record Date Processing

Underwritten

No

Shareholders' Approval Required?

Yes

Shareholders' Approval Obtained

Yes

Financial Year End

31/12/2018

Foreign Shareholder Eligibility

No

Event Narrative

Narrative Type	Narrative Text
Additional Text	Please see announcement titled - NON-RENOUNCEABLE PREFERENTIAL OFFERING TO RAISE GROSS PROCEEDS OF UP TO S\$43.03 MILLION. Correction of issue price to SGD0.045 as announced previously.

Dates

Record Date and Time
15/05/2019 17:00:00

Ex Date
14/05/2019

Rights Details

Rights Security ISIN
SG1U66934613

Rights Security Name
FIRST SHIP LEASE TRUST

Security Not Found?
No

Renounceable
No

Offer Information Statement

Offer Information Statement Lodged?
Yes

Attachment for OIS

Despatch_of_Instruction_Booklet_17_May_2019.pdf
Instruction_Booklet_17_May_2019.pdf

Option Exercise

Issue Price (Per Rights)
SGD 0.045

Disbursed Security

ISIN	Name	Security Type	Distribution Ratio-Rights	Distribution Ratio-Disbursed
SG1U66934613	FIRST SHIP LEASE TRUST	Unit Trusts	1	1

Renounceable Conditions

Allow Over Subscription
Yes

Attachments

[FSL_AIP_Ann_21_March_2019_R.pdf](#)

[20190507_NOTICE%20OF%20PREFERENTIAL%20OFFERING%20BOOKS%20CLOSURE%20DATE.pd](#)

[Despatch_of_Instruction_Booklet_17_May_2019.pdf](#)

[Instruction_Booklet_17_May_2019.pdf](#)

Total size =397K

Related Announcements

Related Announcements

[07/05/2019 19:57:18](#)

[21/03/2019 12:13:57](#)

[21/03/2019 11:04:18](#)

[26/11/2018 23:06:41](#)
