

## REPL::RIGHTS::VOLUNTARY

### Issuer & Securities

#### Issuer/ Manager

FSL TRUST MANAGEMENT PTE. LTD.

#### Security

FIRST SHIP LEASE TRUST - SG1U66934613 - D8DU

### Announcement Details

#### Announcement Title

Rights

#### Date & Time of Broadcast

17-May-2019 17:02:06

#### Status

Replacement

#### Corporate Action Reference

SG181126RHDI5WH0

#### Submitted By (Co./ Ind. Name)

Efstathios Topouzoglou

#### Designation

Non-Independent Non-Executive Chairman

#### Event Status

Pending Eligibility Processing

#### Underwritten

No

#### Shareholders' Approval Required?

Yes

#### Shareholders' Approval Obtained

Yes

#### Financial Year End

31/12/2018

#### Foreign Shareholder Eligibility

No

### Event Narrative

Narrative Type	Narrative Text
Additional Text	Please see announcement titled - NON-RENOUNCEABLE PREFERENTIAL OFFERING TO RAISE GROSS PROCEEDS OF UP TO S\$43.03 MILLION.  Correction of issue price to SGD0.045 as announced previously.

Completion of the exercise period and rights security distribution ratio.

## Dates

Record Date and Time  
15/05/2019 17:00:00

Ex Date  
14/05/2019

## Rights Details

Rights Security ISIN  
SG1U66934613

Security Not Found?  
No

Renounceable  
No

Rights Security Distribution Ratio- Underlying  
2

Rights Security Distribution Ratio- Rights Security  
3

## Option Exercise

Issue Price (Per Rights)  
SGD 0.045

Exercise Period  
21/05/2019 TO 30/05/2019

## Disbursed Security

ISIN	Name	Security Type	Distribution Ratio- Rights	Distribution Ratio- Disbursed
SG1U66934613	FIRST SHIP LEASE TRUST	Unit Trusts	1	1

## Renounceable Conditions

Allow Over Subscription  
Yes

## Attachments

[FSL\\_AIP\\_Ann\\_21\\_March\\_2019\\_R.pdf](#)

[Despatch\\_of\\_Instruction\\_Booklet\\_17\\_May\\_2019.pdf](#)

[Instruction\\_Booklet\\_17\\_May\\_2019.pdf](#)

[20190507\\_NOTICE%20OF%20PREFERENTIAL%20OFFERING%20BOOKS%20CLOSURE%20DATE.pd](#)

Total size =397K

## Related Announcements

### Related Announcements

[17/05/2019 12:10:37](#)

[07/05/2019 19:57:18](#)

[21/03/2019 12:13:57](#)

[21/03/2019 11:04:18](#)

[26/11/2018 23:06:41](#)

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